



## Making Gifts of Stock to Attain Housing



You can give homeless families with children a feeling of security by donating securities. Your broker can assist you in making a gift of stock via a direct transfer to Attain Housing's Brokerage Account.

Greater tax benefits may be available to you by giving a gift of publicly traded stock (that has increased in value and that you have owned for more than one year) instead of giving cash. Your charitable income tax deduction is generally equal to the fair market value of the stock. When you transfer stock to Attain Housing, you avoid capital gains tax on any increase in the current value over the original cost of the stock. You may also save by not incurring brokerage fees because you are transferring ownership rather than selling the stock.

If you would like to invest in Attain Housing programs by donating stock, please note the following:

**Brokerage House:** Morgan Stanley  
**Account Name:** Attain Housing  
**Account Number:** 785-511124-301  
**DTC #:** 0015

To make the transfer, please call the Client Advisory Center at 1-888-454-0555 and press 1.

Please inform Attain Housing of stock transfers so that we can properly acknowledge your gift and forward information regarding your tax deduction.

**Phone:** 425-576-9531 ext. 109  
**Email:** [Eric@attainhousing.org](mailto:Eric@attainhousing.org)

To request more information, please contact Attain Housing:

**By mail:** 125 State Street South,  
Kirkland, WA 98033  
**Phone:** 425-576-9531 ext. 109  
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